

Le suivi de vos sicav et FCP / Assurance vie

Classement établi en collaboration avec

Le palmarès des meilleurs fonds sur 1, 3 et 5 ans

Nom		Code	Émetteur	Performance		
Actions françaises				1 an	3 ans	5 ans
1	Allianz Actions Aéquitas	FR0000975880	Allianz Global Investors	+19,67%	+70,29%	+88,78%
2	AXA France Opportunités	FR0000447864	AXA	+18,56%	+50,15%	+68,62%
3	Martin Maurel Selectmanagers	FR0007413117	Banque Martin Maurel	+18,17%	+57,37%	+62,16%
4	Dorval Managers	FR0010158048	Natixis	+17,57%	+64,45%	+66,98%
5	SLGP ValEurope	FR0010734046	Swiss Life	+17,11%	+52,84%	+60,23%
6	Moneta Multi Caps	FR0010298596	Moneta	+15,30%	+78,66%	+105,11%
7	FCP Mon PEA	FR0010878124	La Française AM	+15,17%	+54,23%	+82,61%
8	Elite 1818 France Opportunité	FR0010458190	Natixis	+15,06%	+47,14%	+71,35%
9	Covéa Espace ISR	FR0010689794	Covéa	+14,94%	+50,19%	+59,33%
10	HSBC Actions Patrimoine	FR0010143552	HSBC	+14,59%	+60,27%	+74,66%
Performance moyenne des fonds de cette catégorie				+9,74%	+47,70%	+53,22%
Valeurs moyennes françaises						
1	Performance Avenir	FR0007082359	Ecofi	+44,08%	+67,52%	+31,14%
2	Boscary Uzès Sélection	FR0007073788	Financière d'Uzes	+31,73%	+58,01%	+54,11%
3	La Française Actions France PME	FR0007482591	La Française AM	+27,09%	+61,72%	+81,61%
4	Objectif Small Caps France	FR0010262436	Lazard	+26,48%	+103,75%	+92,53%
5	Friedland PME	FR0011679315	Friedland Gestion	+26,39%	-	-
6	Claresco Avenir	FR0010922609	Claresco	+26,07%	+94,06%	-
7	Fédérés Entreprises	FR0011304278	Fédérés	+25,66%	-	-
8	Amplégest Mid Caps	FR0010532101	La Financière de l'Europe	+24,93%	+84,06%	+110,57%
9	Pluvalca Initiatives PME	FR0011315696	Financière Arbevel	+24,56%	-	-
10	Quadrige	FR0011466093	Inocap	+24,35%	-	-
Performance moyenne des fonds de cette catégorie				+15,34%	+65,60%	+95,21%
Actions zone euro						
1	Finaltis EfficientBeta Euro	FR0011603794	Finaltis	+22,22%	-	-
2	Fondation Europe	FR0011147131	HSBC	+20,91%	+66,28%	-
3	Fédérés Croissance Euro	FR0007022967	Fédérés	+19,87%	+47,40%	+91,60%
4	Best Business Models	FR0000994451	Montpensier Finance	+18,65%	+55%	+75,82%
5	Allianz Créactions 2	FR0007055348	Allianz Global Investors	+17,79%	+49,78%	+71,40%
6	Monceau Ethique	FR0007056098	La Financière Responsable	+16,70%	+48,37%	+59,32%
7	PHCG European Macro Picks	FR0011109081	Phil. Hottinguer & Cie Gest.	+16,54%	+55,88%	-
8	Amplégest Pricing Power	FR0010375600	La Financière de l'Europe	+16,48%	+50,24%	+75,86%
9	Objectif Dividendes Min VaR	FR0010586024	Lazard	+15,52%	+56,81%	+44,96%
10	BlackRock Glb Euro-Markets Fund	LU0093502762	BlackRock	+15,44%	+55,24%	+75,55%
Performance moyenne des fonds de cette catégorie				+9,59%	+47,31%	+50,35%
Actions Europe						
1	GAM Star European Equity Fund	IE0008505517	GAM	+22,29%	+56,52%	+86,75%
2	Sextant Europe	FR0011050863	Amiral Gestion	+20,24%	+63,56%	-
3	Amundi Actions Restructurations	FR0010165944	Amundi	+18,21%	+59,07%	+64,56%
4	Man GLG European Equity	IE0083XRQ335	GLG Partners	+17,97%	+67,60%	+83,34%
5	Goldman Sachs Europe Equity Pttrs Port	LU0068894848	Goldman Sachs	+17,53%	+55,06%	+72,13%
6	CPR Invest Silver Age	LU1103786700	CPR Asset Management	+17,42%	+62,89%	+93,38%
7	Tocqueville Megatrends	FR0010546945	Tocqueville Finance	+17,04%	+49,83%	+35,16%
8	Prevaal Actions Europe	FR0011299387	Prevaalfinance	+17,02%	-	-
9	Cogefi Europe	FR0007079132	COGEFI	+17%	+42%	+61,08%
10	Delubac Pricing Power	FR0010223537	Banque Delubac	+17%	+48,18%	+101,91%
Performance moyenne des fonds de cette catégorie				+9,31%	+43,55%	+57,61%



Actions petites valeurs Europe						
1	Oddo Active Smaller Companies	FR0011606276	Oddo Asset Management	+31,27%	-	-
2	Mandarine PME	FR0011640945	Mandarine Gestion	+28,59%	-	-
3	Metzler European Smaller Companies	IE0002921975	Metzler	+28,23%	+87,28%	+118,64%
4	Quadrige Rendement	FR0011640986	Inocap	+27,52%	-	-
5	Nova Europe	FR0011585520	Alto Invest	+26,45%	-	-
6	Threadneedle (Lux) Pan Eurp Sm Cap Opp	LU0282719219	Threadneedle	+25,75%	+74,31%	+135,14%
7	JPM Europe Dynamic Small-Cap	LU0210072939	JPMorgan	+25,62%	+91,45%	+135,96%
8	JPM Europe Small Cap Fund	LU0053687074	JPMorgan	+24,92%	+93,76%	+115,26%
9	Metzler European Small and Micro Cap	IE00B5M17487	Metzler	+24,87%	+82,65%	-
10	F&C European Small Cap	LU0207432559	BMO	+23,95%	+84,42%	+149,65%
Performance moyenne des fonds de cette catégorie				+19,11%	+77,61%	+107,17%
Actions Internationales						
1	H2O Multiequities	FR0011008770	Natixis	+33,89%	+108,79%	-
2	Constance Be World	FR0011400712	Constance Associés	+29,41%	-	-
3	WF Valeurs Internationales	FR0007385141	Banque d'Escompte	+24,81%	+45,04%	+69,26%
4	Odey Allegra Developed Markets Fund	IE00880RGW18	Odey Asset Management	+24,56%	-	-
5	Nordea-1 Global Portfolio Fund	LU0476541221	Nordea	+19,87%	+51,95%	+76,28%
6	FF - World	LU0069449576	Fidelity	+19,67%	+68,88%	+100,45%
7	Principal Origin Global Equity Fund	IE00B8GDWQ84	Principal	+19,41%	-	-
8	GS Gbl Equity Partners Port.	LU0244546650	Goldman Sachs	+19,28%	+65,50%	+88,18%
9	Fidelity Global Special Situations Fund	GB00B196XG23	Fidelity	+18,81%	+66,35%	+89,78%
10	JOHCM Global Opportunities Fund	IE00B7MRS575	J O Hambro	+18,60%	+57,61%	-
Performance moyenne des fonds de cette catégorie				+11,15%	+46,96%	+67,68%
Actions États-Unis						
1	Franklin US Opportunities	LU0109391861	Franklin Templeton	+23,57%	+76,69%	+131,64%
2	Henderson Horizon US Growth Fund	LU0138820294	Henderson	+23,19%	+62,56%	+118,43%
3	Legg Mason Opportunity Fund	IE00B3FHN413	Legg Mason	+21,57%	+139,42%	+137,94%
4	Uni-Global Equities US	LU0334251120	Unigestion	+20,09%	+52,97%	+102,92%
5	Swiss Life Funds (LUX) Equity USA	LU0832468986	Swiss Life	+19,38%	-	-
6	Wells Fargo (Lux) WF-US All Cap Gr	LU0353189680	Wells Fargo	+19,22%	+52,68%	+147,60%
7	BlackRock Glb US Flexible Equity Fund	LU0154236417	BlackRock	+16,79%	+62,04%	+113,31%
8	Old Mutual North American Equity Fund	IE0031385994	Old Mutual	+16,74%	+49,33%	+93,30%
9	Raymond James US Valeurs Favorites	FR0011231182	Raymond James	+15,85%	+52,06%	-
10	RAM (Lux) Sys North American Equities	LU0160156013	RAM	+15,84%	+50,79%	+102,64%
Performance moyenne des fonds de cette catégorie				+14,19%	+54,51%	+101,45%

Variations arrêtées au 01/09/2015

	Nom	Code	Émetteur	Performance		
				1 an	3 ans	5 ans
Actions Asie hors Japon						
1	JOHCM Asia ex-Japan Small and Mid-Cap	IE0086R5QW32	JO Hambro	+22,20%	+71,40%	-
2	CG Nouvelle Asie	FR0007450002	Comgest	+13,99%	+50,19%	+42,09%
3	BGF Asian Growth Leaders	LU0821914370	BlackRock	+11,04%	-	-
4	Degroof Asia Pacific Perf Asia Pacific	LU0059313121	Bank Degroof	+11,03%	+31,32%	+12,60%
5	Invesco Asia Opportunities Equity Fund	LU0100597474	Invesco	+10,13%	+38,38%	+39,22%
6	Vontobel Sust Asian Ldrs (Ex-Jap)	LU0384409180	Vontobel	+9,94%	+44,30%	+44,21%
7	OMW Baring Eastern Trust	GB0000799923	Baring	+9,68%	+32,04%	+38,27%
8	PineBridge Asia ex. Japan Equity Fund	IE0033528492	PineBridge	+9,53%	+42,82%	+43,02%
9	JOHCM Asia ex-Japan Fund	IE008431KK76	JO Hambro	+9,02%	+39,15%	-
10	Goldman Sachs Asia Port	LU0050126431	Goldman Sachs	+8,73%	+29,49%	+32,59%
Performance moyenne des fonds de cette catégorie				+0,78%	+25,83%	+28,25%
Actions marchés émergents						
1	Templeton Emerging Mkts Sm Cos Fd	LU0300738514	Franklin Templeton	+9,12%	+40,25%	+39,03%
2	JPM Emerging Markets Small Cap Fund	LU0318932836	JPMorgan	+4,03%	+31,91%	+25,66%
3	Vontobel Sustainable Emerg Mkt Leaders	LU0571085330	Vontobel	+3,89%	+19,22%	-
4	AB SICAV Emerg Markets Equity Portfolio	LU1005412207	AB (AllianceBernstein)	+2,43%	-	-
5	UBS (Lux) ES Emerg Mkts Sm Caps (USD)	LU0727654609	UBS	+0,93%	+25,93%	-
6	Fidelity Emerging Markets	GB0003368577	Fidelity	+0,76%	+23,96%	+37,01%
7	Candriam Eqs L Sust Emerging Mkts	LU0344046742	Candriam	+0,74%	+12,44%	+12,57%
8	MS INVF Emerging Leaders Equity Fund	LU0815263628	Morgan Stanley	+0,64%	+10,83%	-
9	UBS (Lux) ES Emerging Markets Gr (USD)	LU0328353924	UBS	+0,16%	+13,55%	+7,87%
10	FF - Emerging Markets Fund	LU0048575426	Fidelity	-0,16%	+20,74%	+31,59%
Performance moyenne des fonds de cette catégorie				-8,67%	+3,93%	+4,55%
Fonds flexibles diversifiés euro						
1	BBM V-Flex	FR0000286072	Montpensier Finance	+18,38%	+39,40%	+57,36%
2	Martin Maurel Impulsion France	FR0010757765	Banque Martin Maurel	+15,06%	+60,17%	+58,03%
3	Pajé Croissance	FR0010269837	Bque Jean-Phil. Hottinguer & Co	+13,69%	+31,05%	+52,63%
4	Kirao Multicaps Alpha	FR0012020774	Kirao	+13,65%	-	-
5	LF Boissière	FR0007478763	Lazard	+13,18%	+61,74%	+81,84%
6	Phima	FR0011175223	Lazard	+12,44%	+45,57%	-
7	GSD Monde	FR0007059787	GSD Gestion	+12,28%	+22,75%	+17,42%
8	Objectif Stratégie Long Terme	FR0000281875	Lazard	+11,22%	+38,77%	+51,02%
9	Dorval Convictions PEA	FR0010229187	Natixis	+10,49%	+47,73%	+50,47%
10	Felidae Europea	FR0011521533	Rothschild	+10,44%	-	-
Performance moyenne des fonds de cette catégorie				+5,23%	+24,27%	+23,98%
Fonds flexibles diversifiés Internationaux						
1	Varenne Global Sélection	FR0011656156	Varenne Capital Partners	+25,04%	-	-
2	H2O Multistrategies	FR0010930446	Natixis	+24,20%	+160%	+105,16%
3	Varenne Global	FR0011631035	Varenne Capital Partners	+18,74%	-	-
4	Vama Investissement	FR0010042564	COGEFI	+16,84%	+30,76%	+43,34%
5	Royance Sélection Internationale	FR0010550194	OFI	+16,68%	+25,17%	+30,04%
6	Score	FR0010647214	Lazard	+15,59%	+37,13%	+42,97%
7	Odey Opportunity	IE0085VYSD43	Odey Asset Management	+14,44%	+33,68%	+47,38%
8	Vector Flexible	LU0558384458	Vector	+13,53%	+46,07%	-
9	Martin Maurel Impulsion Nasdaq	FR0011101104	Banque Martin Maurel	+13,40%	+77,20%	-
10	BBR Opportunité	FR0000992133	BBR Rogier	+13,27%	+55,48%	+54,26%
Performance moyenne des fonds de cette catégorie				+4,12%	+20,98%	+23,93%



Obligations d'État euro						
1	Force Optima LCR	FR0007474424	CPR Asset Management	+14,93%	+62,12%	+63,89%
2	Fédérés Oblig ISR Internationales	FR0010616979	Fédérés	+8,26%	+17,54%	+21,03%
3	Ecofi Quant Obligations	FR0007465075	Ecofi	+3,51%	+26,13%	+30,65%
4	CNP Assur Euro	FR0000281115	Natixis	+3,21%	+26,94%	+33,33%
5	BlackRock Euro Government Bond Index	IE0031080751	BlackRock	+3,03%	+20,92%	+26,64%
6	OFF Euro Sovereign Bond Fund	FR0010874131	Oaks Field Partners	+2,86%	+10,79%	+23,73%
7	CapitalAtWork Gov Bds at Work	LU0424231065	CapitalatWork	+2,77%	+9%	+20,56%
8	Amundi Invest Euro Gov Duration	FR0007076138	Amundi	+2,73%	+23,94%	+28,25%
9	JPM EU Government Bond	LU0355583906	JPMorgan	+2,71%	+20,22%	+26,97%
10	SG Oblig Etat Euro	FR0010283853	Amundi	+2,66%	+20,73%	+20,24%
Performance moyenne des fonds de cette catégorie				+1,67%	+17,77%	+20,58%
Obligations privées euro						
1	CapitalAtWork Corporate Bonds at Work	LU0116513721	CapitalatWork	+6,39%	+16,47%	+31,18%
2	Keren Corporate	FR0010697532	Keren	+4,59%	+29,89%	+40,04%
3	Nordea-1 European Covered Bond	LU0076315455	Nordea	+3,82%	+18,28%	+26,80%
4	Sycamore Sélection Crédit	FR0011288489	Sycamore Asset Management	+2,54%	-	-
5	Schroder ISF EURO Credit Conviction	LU0995119665	Schroders	+2,46%	-	-
6	Paris Lyon Oblig Plus	FR0010376772	Financiere d'Uzes	+2,10%	+11,70%	+12,64%
7	Schroder ISF Euro Corp Bond	LU0113257694	Schroders	+1,82%	+17,82%	+24,77%
8	Hugau Obli 3-5	FR0010731513	Hugau Gestion	+1,69%	+13,49%	+18,54%
9	LBPAM Obli Crédit	FR0000982217	La Banque Postale	+1,46%	+18,64%	+29,72%
10	Regard Obligations Privées ISR	FR0010822130	PRO BTP	+1,34%	+14,31%	+21,07%
Performance moyenne des fonds de cette catégorie				+0,30%	+13,23%	+21,42%
Obligations Internationales						
1	Man GLG Strategic Corporate Bond	IE0086XF2K76	GLG Partners	+17,28%	-	-
2	BNY Mellon Global Opportunistic Bond Fd	IE008504K737	BNY Mellon	+13,80%	+18,84%	-
3	Invesco Global Bond Fund	LU0082941435	Invesco	+13,20%	+15,54%	+29,56%
4	Franklin Global Aggregate Bond Fund	LU0543369267	Franklin Templeton	+12,93%	+15,91%	-
5	Invesco Bond Fund	IE0003702192	Invesco	+11,93%	+7,17%	+20,62%
6	Franklin Global Aggregate Invest Grd Bd	LU0727123829	Franklin Templeton	+11,52%	+13,59%	-
7	Nordea-1 Global Bond Fund	LU0064321150	Nordea	+10,24%	+6,38%	+16,81%
8	JPM Global Aggregate Bond Fd	LU0053696067	JPMorgan	+9,88%	+8,43%	+25,43%
9	HSBC GIF Global Bond	LU0039216972	HSBC	+9,86%	+7,61%	+21,50%
10	Russell Global Bond Fund	IE0003507161	Russell	+9,86%	+9,93%	+25,79%
Performance moyenne des fonds de cette catégorie				+7,89%	+8,41%	+20,53%